

## INTRODUCING EZ HR

### ORGANIZATIONAL FINANCIAL WELLNESS SERVICES

#### What Is an Organization Financial Wellness Program?

Financial wellness programs help employees manage their money, reduce financial burdens, and better prepare for retirement. They may include personal financial coaching, online education, budgeting tools, and more.

#### Why Is Financial Wellness Important?

Employees who have their finances in order and understand the importance of budgeting and preparing for retirement are often in a better position to put their energy and focus on work, be more engaged, are less frustrated and stay productive.

#### How HR Affiliates EZ HR Program Offers Financial Wellness Services?

We have partnered with leading Louisville based financial institutions that excel in this area to provide the best services possible. By partnering with the best in class, we offer you a full array of services; custom designed to meet your needs and depending on the employer size some services are complimentary.

#### What Services Are Available?

- **Financial Education**- on-line and one-on-one education and consulting
- **Retirement Plan Services**- complimentary review of current plans, new plans, pooled employer plans with lower administrative fees for small businesses.
- **Banking Services**- with money management tools.
- **Student Debt Solutions**- providing options to help borrowers reduce cost and stress.
- **HSA/FSA Plans**- streamlined administration while driving employee engagement.

**Contact us today for more details on how a Financial Wellness Program can improve your business with EZ HR!**



HR AFFILIATES

## WHAT'S NEXT?

Contact us for more information about our services and team!  
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